

Neuland Laboratories Limited
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December 21, 2016

To
The Manager, Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

To
The Manager, Listing
Department, BSE Limited, P. J.
Towers,
Dalal Street,
Fort, Mumbai - 400001

Dear Sir/Madam,

Sub: Update on Scheme of Amalgamation and Arrangement between Neuland Laboratories Limited (Transferee Company) and Neuland Health Sciences Private Limited (First Transferor Company) and Neuland Pharma Research Private Limited (Second Transferor Company) and their respective Shareholders and Creditors submitted on November 11, 2016 (hereinafter referred to as the "Scheme") - Transfer of Shares by the Promoters of the Transferee Company in Neuland Health Sciences Private Limited (First Transferor Company)

This is to inform you that M/s. Neuland Laboratories Limited (hereinafter referred to as the "**Company**") on November 11, 2016, has filed an application under regulation 37 of the SEBI (LODR) Regulations, 2015, read with circulars issued thereunder along with the Scheme and requisite documents with the stock exchange for obtaining its Observation Letter to the proposed Scheme. The Company has inter-alia filed the pre and post Scheme shareholding pattern as annexure to the said application with the stock exchanges.

We further inform you that on 13th and 14th December 2016, one of the Promoters of Neuland Health Sciences Private Limited (First Transferor Company), who is also a Promoter of the Company, has transferred 37,289 (Thirty Seven Thousand two hundred and eighty nine) equity shares held by him in the First Transferor Company constituting approximately 3% (three percent) of the total paid up share capital of First Transferor Company.



As a consequence of such transfer, there will also be a minor change in the post scheme shareholding pattern of Neuland Laboratories Limited (Transferee Company) that was submitted earlier as part of the subject Scheme.

The revised post Scheme shareholding pattern of Neuland Laboratories Limited (Transferee Company) is given below:

Expected Post Scheme Shareholding Pattern of Neuland Laboratories Limited (Transferee Company)				
	As per the Scheme submitted on 11.11.2016		Revised pursuant to the Transfer	
	No. of Shares	% of holding	No. of Shares	% of holding
Promoters & Promoter Group	46,05,466	41.29	43,99,631	39.44
Public	65,49,423	58.71	67,55,258	60.56
Custodian	-	-	-	-
Employee Trust	-	-	-	-
Total	1,11,54,889	100.00	1,11,54,889	100.00

This is for your information and records.

Please find enclosed herewith the revised Post Scheme Shareholding Pattern of Neuland Laboratories Limited (Transferee Company), pursuant to the above transfer.

We shall be pleased to provide any further information, clarification, document as may be required in this regard.

Thanking you,

For Neuland Laboratories Limited


Sarada Bhamidipati
Company Secretary



Encl: a/a

Shareholding Pattern of Neuland Laboratories Limited

1.	Name of Listed Entity	NEULAND LABORATORIES LIMITED		
2.	Scrip Code/Name of Scrip/Class of Security:	524558,NEULANDLAB,EQUITY SHARES		
3.	Share Holding Pattern Filed under:	Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. if under 31(1)(b) then indicate the report for quarter ending	16-12-2016		
	b. if under 31(1)(c) then indicate date of allotment/extinguishment			
4.	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:			
	Particulars	YES*	NO*	
a	Whether the Listed Entity has issued any partly paid up shares		NO	
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO	
d	Whether the Listed Entity has any shares in locked-in?		NO	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		YES	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	11	4399631	0	0	4399631	39.44	4399631	0	4399631	39.44	0	39.44	0	0.00	100000	2.27	4399631
(B)	Public	8065	6755258	0	0	6755258	60.56	6755258	0	6755258	60.56	0	60.56	0	0.00	NA	NA	6587158
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	8076	11154889	0	0	11154889	100.00	11154889	0	11154889	100.00	0	100.00	0	0.00	100000	2.27	10986789



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	11	4399631	0	0	4399631	39.44	4399631	0	4399631	39.44	0	39.44	0	0.00	100000	2.27	4399631
(B)	Public	8065	6755258	0	0	6755258	60.56	6755258	0	6755258	60.56	0	60.56	0	0.00	NA	NA	6587158
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees																	
(C2)	Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	8076	11154889	0	0	11154889	100.00	11154889	0	11154889	100.00	0	100.00	0	0.00	100000	2.27	10986789



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		9	4399431	0	0	4399431	39.44	4399431	0	4399431	39.44	0	39.44	0	0.00	0	0.00	4399431
	DAVULURI SUCHETH RAO	ABAPD1690G	1	320022	0	0	320022	2.87	320022	0	320022	2.87	0	2.87	0	0.00	0	0.00	320022
	GANNABATHULA VENKATA KRISHNA RAMA RAO	ABOPG7919B	1	45467	0	0	45467	0.41	45467	0	45467	0.41	0	0.41	0	0.00	0	0.00	45467
	DAVULURI VIJAYA RAO	ABPPD8725M	1	613338	0	0	613338	5.50	613338	0	613338	5.50	0	5.50	0	0.00	0	0.00	613338
	DAVULURI RAMA MOHAN RAO	ABVPD5600P	1	2953383	0	0	2953383	26.48	2953383	0	2953383	26.48	0	26.48	0	0.00	100000	2.27	2953383
	GANNABATHULA VEERAVENKATA SATYANARAYANAMURTY	ADSPG1167D	1	31501	0	0	31501	0.28	31501	0	31501	0.28	0	0.28	0	0.00	0	0.00	31501
	DAVULURI SAHARSH RAO	AHVPD9296R	1	243587	0	0	243587	2.18	243587	0	243587	2.18	0	2.18	0	0.00	0	0.00	243587
	GANNABATHULA UMA BALA	AKRPG3217C	1	6409	0	0	6409	0.06	6409	0	6409	0.06	0	0.06	0	0.00	0	0.00	6409
	GANNABATHULA SUBBAYAMMA	AKRPG3241Q	1	22310	0	0	22310	0.20	22310	0	22310	0.20	0	0.20	0	0.00	0	0.00	22310
	DAVULURI ROHINI NIVEDITHA RAO	AKVPD5864G	1	163414	0	0	163414	1.46	163414	0	163414	1.46	0	1.46	0	0.00	0	0.00	163414
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)		9	4399431	0	0	4399431	39.44	4399431	0	4399431	39.44	0	39.44	0	0.00	100000	2.27	4399431
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		2	200	0	0	200	0.00	200	0	200	0.00	0	0.00	0	0.00	0	0.00	200
	VELUGUBANTI S PRASADARAO	AFDPV0475Q	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0.00	0	0.00	100
	SURYANARAYANA M SIRAM	BGIPS3193P	1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0.00	0	0.00	100
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		2	200	0	0	200	0.00	200	0	200	0.00	0	0.00	0	0.00	0	0.00	200
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	4399631	0	0	4399631	39.44	4399631	0	4399631	39.44	0	39.44	0	0.00	100000	2.27	4399631



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities	Shareholding as a % assuming full conversion of convertible Securities (as a	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									No of Voting Rights			Total as a % of					No.	As a % of		No.	As a % of total
									Class X	Class Y	Total										
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)	(XIII)	(XIV)				
(1)	Institutions								(IX)				(X)	(XI)	(XII)	(XIII)	(XIV)				
(a)	Mutual Funds		8	476156	0	0	476156	4.27	476156	0	476156	4.27	0	4.27	0	0.00	NA	NA	475756		
	SBI PHARMA FUND	AABTS6407Q	1	228000	0	0	228000	2.04	228000	0	228000	2.04	0	2.04	0	0.00	NA	NA	228000		
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
(c)	Alternate Investment Funds		2	92905	0	0	92905	0.83	92905	0	92905	0.83	0	0.83	0	0.00	NA	NA	92905		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
(e)	Foreign Portfolio Investors		11	796174	0	0	796174	7.14	796174	0	796174	7.14	0	7.14	0	0.00	NA	NA	796174		
	MALABAR INDIA FUND LIMITED	AAFCM6589C	1	366737	0	0	366737	3.29	366737	0	366737	3.29	0	3.29	0	0.00	NA	NA	366737		
	ICG Q LIMITED	AABCI4677H	1	128996	0	0	128996	1.16	128996	0	128996	1.16	0	1.16	0	0.00	NA	NA	128996		
	THE NOMURA TRUST AND BANKING CO LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	AABTT6636L	1	153595	0	0	153595	1.38	153595	0	153595	1.38	0	1.38	0	0.00	NA	NA	153595		
(f)	Financial Institutions/Banks		3	8989	0	0	8989	0.08	8989	0	8989	0.08	0	0.08	0	0.00	NA	NA	8489		
(g)	Foreign Institutional Investors		2	2000	0	0	2000	0.02	2000	0	2000	0.02	0	0.02	0	0.00	NA	NA	2000		
(h)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
(i)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
(j)	Any Other																				
	OVERSEAS CORPORATE BODIES		1	100	0	0	100	0.00	100	0	100	0.00	0	0.00	0	0.00	NA	NA	0		
	FOREIGN CORPORATE BODIES		1	2256917	0	0	2256917	20.23	2256917	0	2256917	20.23	0	20.23	0	0.00	NA	NA	2256917		
	EVOLVENCE INDIA LIFE SCIENCES FUND, LLC	AABCE8427F	1	2256917	0	0	2256917	20.23	2256917	0	2256917	20.23	0	20.23	0	0.00	NA	NA	2256917		
	FOREIGN NATIONALS		1	2500	0	0	2500	0.02	2500	0	2500	0.02	0	0.02	0	0.00	NA	NA	2500		
	Sub Total (B)(1)		29	3635741	0	0	3635741	32.59	3635741	0	3635741	32.59	0	32.59	0	0.00	NA	NA	3634741		



(2)	Central Government/State Government(s)/President of I	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																	
	i. Individual shareholders holding nominal share capital up to Re.1 lakh																	
(a)		7555	1731371	0	0	1731371	15.52	1731371	0	1731371	15.52	0	15.52	0	0.00	NA	NA	1636402
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	31	778599	0	0	778599	6.98	778599	0	778599	6.98	0	6.98	0	0.00	NA	NA	748319
	MUKESH RAOJIBHAI PATEL	AABTC0387P	1	104931	0	0	104931	0.94	104931	0	104931	0.94	0	0.94	0	0.00	NA	104931
(b)	NBFCs Registered with RBI	2	35724	0	0	35724	0.32	35724	0	35724	0.32	0	0.32	0	0.00	NA	NA	35724
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	
	NON RESIDENT INDIANS	132	124,581	0	0	124,581	1.12	124,581	0	124,581	1.12	0	1.12	0	0.00	NA	NA	83981
	CLEARING MEMBERS	26	6363	0	0	6363	0.06	6363	0	6363	0.06	0	0.06	0	0.00	NA	NA	6363
	NON RESIDENT INDIAN NON REPATRIABLE	31	26560	0	0	26560	0.24	26560	0	26560	0.24	0	0.24	0	0.00	NA	NA	26560
	BODIES CORPORATES	259	416319	0	0	416319	3.73	416319	0	416319	3.73	0	3.73	0	0.00	NA	NA	415068
	Sub Total (B)(3)	8036	3119517	0	0	3119517	27.97	3119517	0	3119517	27.97	0	27.97	0	0.00	NA	NA	2952417
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	8065	6755258	0	0	6755258	60.56	6755258	0	6755258	60.56	0	60.56	0	0.00	NA	NA	6587158



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
									0	0	0	0.00	0	0.00	0	0.00			0

Table III A Details of Shareholding

Table III A-Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Table III B-Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
9	1000

For NEULAND LABORATORIES LTD.


Parag Shahidipati
Company Secretary
M.No: 27854