

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT HYDERABAD C.A. (CAA) NO.21/230/HDB/2017 IN THE MATTER OF COMPANIES ACT, 2013 (18 of 2013) IN THE MATTER OF SECTIONS 230 TO 232 READ WITH SECTION 66 OF THE COMPANIES ACT, 2013, AND IN THE MATTER OF SCHEME OF AMALGAMATION AND ARRANGEMENT AND IN THE MATTER OF NEULAND LABORATORIES LIMITED (TRANSFEREE COMPANY) AND NEULAND HEALTH SCIENCES PRIVATE LIMITED (FIRST TRANSFEROR COMPANY) AND NEULAND PHARMA RESEARCH PRIVATE LIMITED (SECOND TRANSFEROR COMPANY) AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

M/s. "Neuland Pharma Research Private Limited", a Company incorporated under the provisions of the Companies Act, 1956, bearing CIN: U73100TG2012PTC080474 and having its registered office situated at Sanali Info Park, 'A' Block, Ground Floor, 8-2-120/113, Road No. 2, Banjara Hills, Hyderabad - 500034, Telangana, India, represented by its Director, Dr. Davuluri Rama Mohan Rao, email:ir@neulandlabs.com, Ph: 040-30211600.

....Applicant / First Transferor Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF COMPULSORY CONVERTIBLE CUMULATIVE PREFERENCE SHAREHOLDER OF NEULAND PHARMA RESEARCH PRIVATE LIMITED / SECOND TRANSFEROR COMPANY

Notice is hereby given that by an order dated the 07th day of April, 2017, the Hyderabad Bench of the Hon'ble National Company Law Tribunal, has directed a meeting to be held of Compulsory Convertible Cumulative Preference Shareholder of Neuland Pharma Research Private Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation and Arrangement between Neuland Laboratories Limited (Transferee Company) and Neuland Health Sciences Private Limited (First Transferor Company) and Neuland Pharma Research Private Limited (Second Transferor Company) and their respective Shareholders and Creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the Compulsory Convertible Cumulative Preference Shareholder of Neuland Pharma Research Private Limited will be held on 30th day of May, 2017, at 03:00 P.M. at Hotel Taj Krishna, situated at Road No. 1, Mada Manzil, Banjara Hills, Hyderabad - 500034, Telangana, India, at which time and place the Compulsory Convertible Cumulative Preference Shareholder of the Company is requested to attend and vote.

Copies of the said Scheme, and the statement under section 230 can be obtained free of charge at the registered office of the Company or at the office of its counsel, Shri Y. Suryanarayana, at Flat No. 106, First Floor, Nirmal Towers 200, Near Sai Baba Temple, Dwarakapuri Colony, Punjagutta, Hyderabad - 500082. Persons entitled to attend and vote at the meeting of the Compulsory Convertible Cumulative Preference Shareholder of Neuland Pharma Research Private Limited, may vote in person or by proxy, provided that the proxy, in the prescribed form is deposited at the registered office of the company at Sanali Info Park, 'A' Block, Ground Floor, 8-2-120/113, Road No. 2, Banjara Hills, Hyderabad - 500034, Telangana, India, not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the Company.

The Hon'ble National Company Law Tribunal, bench at Hyderabad has appointed Shri K. Phani Raju, Advocate, as the Chairman for convening the said meeting. The above mentioned Scheme of Amalgamation and Arrangement, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal.

Sd/-
K. Phani Raju, Advocate, Chairperson -
Tribunal Convened Meeting of Compulsory
Convertible Cumulative Preference shareholders
of Neuland Pharma Research Private Limited

Place: Hyderabad
Date: April 28, 2017

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT HYDERABAD C.A. (CAA) NO.21/230/HDB/2017 IN THE MATTER OF COMPANIES ACT, 2013 (18 of 2013) IN THE MATTER OF SECTIONS 230 TO 232 READ WITH SECTION 66 OF THE COMPANIES ACT, 2013, AND IN THE MATTER OF SCHEME OF AMALGAMATION AND ARRANGEMENT AND IN THE MATTER OF NEULAND LABORATORIES LIMITED (TRANSFEREE COMPANY) AND NEULAND HEALTH SCIENCES PRIVATE LIMITED (FIRST TRANSFEROR COMPANY) AND NEULAND PHARMA RESEARCH PRIVATE LIMITED (SECOND TRANSFEROR COMPANY) AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

M/s. "Neuland Pharma Research Private Limited", a Company incorporated under the provisions of the Companies Act, 1956, bearing CIN: U73100TG2012PTC080474 and having its registered office situated at Sanali Info Park, 'A' Block, Ground Floor, 8-2-120/113, Road No. 2, Banjara Hills, Hyderabad - 500034, Telangana, India, represented by its Director, Dr. Davuluri Rama Mohan Rao, email:ir@neulandlabs.com, Ph: 040-30211600.

....Applicant / Second Transferor Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS OF NEULAND PHARMA RESEARCH PRIVATE LIMITED / SECOND TRANSFEROR COMPANY

Notice is hereby given that by an order dated the 07th day of April, 2017, the Hyderabad Bench of the Hon'ble National Company Law Tribunal, has directed a meeting to be held of equity shareholders of Neuland Pharma Research Private Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation and Arrangement between Neuland Laboratories Limited (Transferee Company) and Neuland Health Sciences Private Limited (First Transferor Company) and Neuland Pharma Research Private Limited (Second Transferor Company) and their respective Shareholders and Creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the equity shareholders of Neuland Pharma Research Private Limited will be held on 30th day of May, 2017, at 02:30 P.M. at Hotel Taj Krishna, situated at Road No. 1, Mada Manzil, Banjara Hills, Hyderabad - 500034, Telangana, India, at which time and place the equity shareholders of the Company are requested to attend and vote.

Copies of the said Scheme, and the statement under section 230 can be obtained free of charge at the registered office of the Company or at the office of its counsel, Shri Y. Suryanarayana, at Flat No. 106, First Floor, Nirmal Towers 200, Near Sai Baba Temple, Dwarakapuri Colony, Punjagutta, Hyderabad - 500082. Persons entitled to attend and vote at the meeting of the equity shareholders of Neuland Pharma Research Private Limited, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at Sanali Info Park, 'A' Block, Ground Floor, 8-2-120/113, Road No. 2, Banjara Hills, Hyderabad - 500034, Telangana, India, not later than 48 hours before the meeting.

Forms of proxy will also be made available at the registered office of the Company.

The Hon'ble National Company Law Tribunal, bench at Hyderabad has appointed Shri K. Phani Raju, Advocate, as the Chairman of the said meeting. The above mentioned Scheme of Amalgamation and Arrangement, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal.

Sd/-
K. Phani Raju, Advocate,
Chairperson - Tribunal Convened
Meeting of Equity Shareholders of
Neuland Pharma Research Private Limited

Place: Hyderabad
Date: April 28, 2017

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